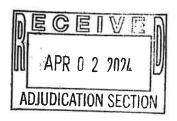
## Panther Creek Resources, LLC 22 N Waxberry Rd The Woodlands, Texas 77380 713-320-8896



March 21, 2024

Bureau of Ocean Energy Management 1201 Elmwood Park Boulevard New Orleans, LA 70123-2394

Attention: Adjudication Section – MS GM276

RE: OCS-G 34738 Vermilion Area Block 179

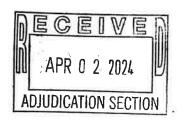
To whom it may concern:

Enclosed please find a recorded copy of an **Assignment of Overriding Royalty Interest** and a check for \$34.00 The assignment references a 1.0% Overriding Royalty Interest from PetroVal, Inc to Panther Creek Resources, LLC in an Oil and Gas lease bearing serial number OCS-G 34738 dated June1, 2023.

Please file this assignment and send me a stamped copy for my files. If you have any questions, I can be reached on the above number. Thank you.

Sincerely,

Virginia M. Pellegrini
Virginia M. Pellegrini



## ASSIGNMENT OF OVERRIDING ROYALTY INTEREST OIL AND GAS LEASE BEARING SERIAL NUMBER OCS-G 37438 VERMILION AREA, BLOCK 179

UNITED STATES OF AMERICA

§

**OUTER CONTINENTAL SHELF** 

§ KNOW ALL MEN BY THESE PRESENTS

OFFSHORE VERMILION PARISH, LOUISIANA §

THIS ASSIGNMENT OF OVERRIDING ROYALTY INTEREST is made from PetroVal, Inc. (Tax ID #76-0275192), an S-Corporation, whose address is 2004 Golden Glade Trail, Osage Beach, MO 65065 (hereinafter referred to as "Assignor") to Virginia M. Pellegrini, Managing Member of Panther Creek Resources, LLC (EIN #93-3517875), whose address is 22 N. Waxberry Rd., The Woodlands, TX, 77381.

Assignor, for and in consideration of the sum of Ten and No/100 Dollars (\$10.00) and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, does hereby GRANT, SELL, TRANSFER, ASSIGN, SET OVER, AND CONVEY unto Assignee, one percent of six sixths (1.00% of 6/6ths) Overriding Royalty Interest in and to that certain Oil and Gas Lease bearing serial number OCS-G 37438 dated June 1, 2023, covering Block 179, Vermilion Area, Offshore Vermilion Parish, Louisiana, OCS Louisiana leasing Map #LA3, containing approximately 5000 acres between the United States of America, hereinafter referred to as the "Lease" and PetroVal, Inc. (Tax ID #76-0275192) as a current 3% overrideing royalty owner in such lease.

The Overriding Royalty Interest herein assigned shall be free of all costs of exploring, operating, developing, producing and maintaining the Lease in force and effect, except that is shall bear its proportionate share of all severance, production, gathering, windfall profits and other production taxes applicable to such Overriding Royalty Interest.

This assignment is made and accepted with warranty of title by, through and under Assignor but not otherwise.

This assignment shall inure to the benefit of and be binding upon the Assignor and Assignee and their respective heirs, successors and assigns forever in accordance with the terms of the subject Lease.

IN WITNESS WHEREOF, this assignment is executed in the presence of competent witnesses by the parties hereto as of the dates acknowledged below and made effective for all purposes as of the 1<sup>st</sup> day of January, 2024.

WITNESSES:

PetroVal, Inc.

Rimberly A. McCullough
President & Secretary

WITNESSES:

ASSIGNEE:

Undry Schleicher
Printed Name

Wirginia M. Pellegrini

Managing Member of Panther Creek Resources, LLC

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STATE OF MISSOURI

STATE OF MISSOURI

STATE OF MISSOURI

STATE OF MILLER

SEMBLE OF MILLER

PetroVal, Inc.

Kimberly A. McCullough
President & Secretary

Virginia M. Pellegrini
Managing Member of Panther Creek Resources, LLC

CIERK OF COUNTY

COUNTY OF MILLER

SEMBLE OF MISSOURI

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This instrument was acknowledged before me on the 31th day of January, 2024, by Kimberly A. McCullough, as President & Secretary of PetroVal, Inc., a sub-chapter S-corporation, being duly sworn, did say that the foregoing instrument was signed and delivered by her on behalf of said Corporation with its sole authority, and the said Kimberly A. McCullough

acknowledged said instrument to be the free act and deed of said Corporation.

Witness my hand and notarial seal.

Commission Expires: 11/08/2025

Notary Public, State of Missouri