

September 10, 2024

Ref: 7822-37644

By email (boemadjudication@boem.gov)

Bureau of Ocean Energy Management
Attention: Adjudication Section
Gulf of Mexico OCS Region
1201 Elmwood Park Boulevard
Mail Stop 276A
New Orleans, LA 70123

Re: Adjudication filings – Green Canyon 943,
OCS-G 36060; Green Canyon 944, OCS-G
36061; Green Canyon 987, OCS-G 36309; and
Green Canyon 988, OCS-G 35417

Ladies and Gentlemen:

Please find attached the following instrument for filing in your records:

UCC-3 Financing Statement Amendment (continuation statement) No. 55-1696098, by BOE Exploration & Production LLC (GOM No. 3572) (relating to UCC Financing Statement No. 55-1594910 filed in the UCC records of Terrebonne Parish, Louisiana and to the Memorandum of Operating Agreement filed with the BOEM on July 6, 2020 in its adjudication (non-required) for OCS-G 36060 (covering Green Canyon 943), OCS-G 36061 (covering Green Canyon 944), OCS-G 36309 covering Green Canyon 987) and OCS-G 35417 (covering Green Canyon 988)).

This document should be categorized under **"No. 3, UCC Filings and Financial Statements"**. The effectiveness of the Financing Statement and Memorandum of Operation Agreement identified above with respect to the security interests of each secured party thereunder (BOE Exploration & Production LLC (GOM No. 3572), Alta Mar Energy (Winterfell), LLC (GOM No. 3656), Beacon Offshore Energy Exploration LLC (GOM No. 3570), CSL Exploration, LP (GOM No. 3194), Kosmos Energy Gulf of Mexico Operations, LLC (GOM No. 3362), Red Willow Offshore, LLC (GOM No. 2668) and Westlawn GOM Asset 3 Holdco LLC (GOM No. 3723)) is continued for the additional period provided by applicable law.

Please file this letter, together with the attached instrument, in the non-required filings maintained for each of OCS-G 36060, OCS-G 36061, OCS-G 36309 and OCS-G 35417. Also submitted is a pay.gov receipt for \$136 (\$34 x 4) to cover the fees for filing this instrument.

Should you have any questions or need any additional information, please do not hesitate to contact me at phayne@gamb.com.

Sincerely,



C. Peck Hayne Jr.

Enclosures

Terrebonne Parish Recording Page

Theresa A. Robichaux
Clerk Of Court
P.O. Box 1569
Houma, LA 70361-1569
(985) 868-5660

RECEIVED
ADJUDICATION SECTION
SEP 10 2024

Received From :
CSC ERECORDING ACCOUNT

First DEBTOR

BEACON OFFSHORE ENERGY EXPLORATION LLC

First SECURED PARTY

BOE EXPLORATION & PRODUCTION LLC

Index Type : UCC

File Number : 1696098

Type of Document : UCC-3 CONTINUATION

Recording Pages : 3

Recorded Information

I hereby certify that the attached document was filed for registry and recorded in the Clerk of Court's office for Terrebonne Parish, Louisiana.

Theresa A. Robichaux

Clerk of Court

eRecorded

On (Recorded Date) : 09/05/2024

At (Recorded Time) : 10:09:02AM

CLERK OF COURT
THERESAA. ROBICHAUX
Parish of Terrebonne

I certify that this is a true copy of the attached document that was filed for registry and
Recorded 09/05/2024 at 10:09:02
File Number 1696098



Christine D. Compere

Deputy Clerk

Return To : CSC ERECORDING ACCOUNT

Terrebonne Parish Recording Page

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Houma, LA 70361-1569
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STATE OF LOUISIANA

UNIFORM COMMERCIAL CODE - AMENDMENT
UCC-3*Important - Read instructions Before Completing Form***FOLLOW INSTRUCTIONS (FRONT AND BACK CAREFULLY)**

1. Initial Financing Statement File # 55-1594910
2. **Termination** - Effectiveness of the Financing Statement identified above is terminated with respect to security interest(s) of the Secured Party authorizing this Termination Statement
3. **Continuation** - Effectiveness of the Financing Statement identified above with respect to security interest(s) of the Secured Party authorizing this Continuation Statement is continued for the additional period provided by applicable law
4. **Assignment** (full or partial). Give name of assignee in item 7a or 7b and address of assignee in item 7c and also give name of assignor in item 9.
5. AMENDMENT (PARTY INFORMATION) This amendment affects Debtor or Secured Party of record. Check only one of these two boxes.

Also check one of the following three boxes and provide appropriate information in items 6 and/or 7.

- CHANGE** name and/or address: Give current record name in item 6a or 6b; also give new name (if name change) in item 7a or 7b and/or new address (if address change) in item 7c
- DELETE** name: Give record name to be deleted in item 6a or 6b
- ADD** name: Complete item 7a or 7b and item 7c; also complete items 7d-7g (if applicable)

6. CURRENT RECORD INFORMATION:

6a Organization's Name

OR

6b Individual's Last Name (and Title of Lineage (e.g. Jr., Sr., III, if applicable)) First Name Middle Name

7. CHANGED (NEW) OR ADDED INFORMATION:

7a Organization's Name

OR

7b Individual's Last Name (and Title of Lineage (e.g. Jr., Sr., III, if applicable)) First Name Middle Name

7c Mailing Address City State Postal Code Country

7d Tax ID #: SSN or EIN

Add'l info re
Organization:

7e Type of Organization

7f Jurisdiction of Organization

7g Organization ID if any

None **8. AMENDMENT (Collateral Change):** check only one box.Describe collateral deleted or added, or give entire restated collateral description, or describe collateral assigned.**9. NAME or SECURED PARTY of RECORD AUTHORIZING THIS AMENDMENT (name of assignor, if this is an Assignment).** If this is an Amendment authorized by a Debtor which adds collateral or adds the authorizing Debtor, or if this is a Termination authorized by a Debtor, check here and enter name of Debtor authorizing this Amendment

9a Organization's Name

OR

BOE Exploration & Production LLC

9b Individual's Last Name (and Title of Lineage (e.g. Jr., Sr., III), if applicable) First Name Middle Name

10. OPTIONAL FILER REFERENCE DATA Winterfell: continuation statement**11. NAME AND PHONE OF CONTACT AT FILER (optional)**

C. Peck Hayne Jr. (504-569-1858)

12. SEND ACKNOWLEDGMENT TO: (Name and Address)C. Peck Hayne Jr.
Gordon Arata Montgomery Barnett
201 St. Charles Avenue, 40th Floor
New Orleans, LA 70170-4000

The above space is for filing office use only

UCC FINANCING STATEMENT AMENDMENT ADDENDUM
 FOLLOW INSTRUCTIONS

11. INITIAL FINANCING STATEMENT FILE NUMBER: Same as item 1a on Amendment form
55-1594910

12. NAME OF PARTY AUTHORIZING THIS AMENDMENT: Same as item 9 on Amendment form

| | | |
|----|---|--------|
| OR | 12a. ORGANIZATION'S NAME BOE Exploration & Production LLC | |
| | 12b. INDIVIDUAL'S SURNAME | |
| | FIRST PERSONAL NAME | |
| | ADDITIONAL NAME(S)/INITIAL(S) | SUFFIX |

Print

Reset

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

13. Name of DEBTOR on related financing statement (Name of a current Debtor of record required for indexing purposes only in some filing offices - see Instruction Item 13): Provide only one Debtor name (13a or 13b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); see Instructions if name does not fit

| | | | | |
|----|---|---------------------|-------------------------------|--------|
| OR | 13a. ORGANIZATION'S NAME Beacon Offshore Energy Exploration LLC | | | |
| | 13b. INDIVIDUAL'S SURNAME | FIRST PERSONAL NAME | ADDITIONAL NAME(S)/INITIAL(S) | SUFFIX |

14. ADDITIONAL SPACE FOR (CHECK ONE BOX): ITEM 8 (Collateral) OR OTHER INFORMATION (Please Describe)

This filing is also authorized by the following other secured parties: Alta Mar Energy (Winterfell), LLC; Beacon Offshore Energy Exploration LLC; CSL Exploration, LP; Kosmos Energy Gulf of Mexico Operations, LLC; Red Willow Offshore, LLC; and Westlawn GOM Asset 3 Holdco LLC.

The initial financing statement was also filed with the Bureau of Ocean Energy Management in its adjudication (non-required) files on February 6, 2020 for lease OCS-G 35417 (covering Green Canyon Block 988) and on January 4, 2024 for leases OCS-G 36060 (covering Green Canyon Block 943), OCS-G 36061 (covering Green Canyon Block 944) and OCS-G 36309 (covering Green Canyon Block 987).

15. This FINANCING STATEMENT AMENDMENT:
 covers timber to be cut covers as-extracted collateral is filed as a fixture filing

16. Name and address of a RECORD OWNER of real estate described in item 17 (if Debtor does not have a record interest):

17. Description of real estate:

18. MISCELLANEOUS:
Winterfell: continuation statement